

**United States Bankruptcy Court**  
**Eastern District of North Carolina - Greenville Division**

In re Gunboat International, Ltd.

Debtor

Case No. 15-06271-5Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	1,141,168.36		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	4		10,133,947.32	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	35		5,440,474.84	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		52			
Total Assets			1,141,168.36		
Total Liabilities				15,574,422.16	

**United States Bankruptcy Court**  
**Eastern District of North Carolina - Greenville Division**

In re Gunboat International, Ltd.  
 Debtor

Case No. 15-06271-5

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Gunboat International, Ltd.Case No. 15-06271-5

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total &gt; 0.00 (Total of this page)

Total &gt; 0.00

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Gunboat International, Ltd.Case No. 15-06271-5

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account located at OBX Bank ending in 0934	-	30,414.45
		Escrow (checking) account located at OBX Bank ending in 0975	-	18,302.75
		Checking (Customer Deposits) account at OBX Bank ending in 0232	-	24,321.47
		Checking (Petty cash) account at OBX Bank ending in 1189	-	260.80
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
Sub-Total > (Total of this page)				73,299.47

3 continuation sheets attached to the Schedule of Personal Property

In re Gunboat International, Ltd.Case No. 15-06271-5

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable	-	33,728.89
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

\*  
Sub-Total > **33,728.89**  
 (Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

### SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.		See attached Exhibit A	-	4,199.00
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2005 Ford Excursion, VIN ending in 48008 (not operational)	-	2,000.00
26. Boats, motors, and accessories.		RIBS-Coco de Mer RIB	-	5,000.00
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See attached Exhibit B	-	7,261.00
29. Machinery, fixtures, equipment, and supplies used in business.		See attached Exhibit B	-	39,364.00
		Tooling and design (See attached Exhibit B)	-	242,901.00
30. Inventory.		See attached Exhibit C	-	728,415.00
		Miscellaneous hulls	-	5,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Possible recovery from insurance claim resulting from damage sustained by a G4 Catamaran during a photo shoot	-	Unknown

Sub-Total > 1,034,140.00  
(Total of this page)

Sheet 2 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re Gunboat International, Ltd.Case No. 15-06271-5

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Possible recovery from pending litigation against Hudson Yachts & Marine Systems, Inc. and Hudson Wang (\$2,115,284.94)	-	Unknown
		Possible recovery from Pat Benz arbitration (\$304,947)	-	Unknown
		Possible recovery from insurance claim from April, 2015 boating incident in St. Barth	-	Unknown

Sub-Total >	0.00
(Total of this page)	
Total >	1,141,168.36

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached  
to the Schedule of Personal Property



B6D (Official Form 6D) (12/07)

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R  H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.							
Creditor #: 1 Bluewater Outerbanks Yacht Service Attn: Manager or Agent 920 Harbor Road Wanchese, NC 27981	-	Mechanic lien  Lien on Gunboat 55-06 (WAK,LLC)			X	51,118.09	Unknown
		Value \$ Unknown					
Account No.							
Poyner Spruill James S. Livermon Esq. PO Box 353 Rocky Mount, NC 27802-0353	-	Representing: Bluewater Outerbanks				Notice Only	
		Value \$					
Account No.							
Creditor #: 2 John Blumberg 4550 Gordon Drive Naples, FL 34102	-	UCC  Lien on Gunboat 55' Performance Cruising Catamaran (55-10)				684,489.92	Unknown
		Value \$ Unknown					
Account No.							
Paul Keenan, Esq. Greenberg Traurig 333 SE 2nd Ave, Ste 4400 Miami, FL 33131	-	Representing: John Blumberg				Notice Only	
		Value \$					
Subtotal (Total of this page)						735,608.01	0.00

3 continuation sheets attached



B6D (Official Form 6D) (12/07) - Cont.

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C  Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Admiralty lien on G4-01					
Creditor #: 3 Edney Adventure Photojournalism Attn: Jen Edney 1919 N. 269 PLZ Waterloo, NE 68069		-						
			Value \$ Unknown				2,957.06	Unknown
Account No.			Admiralty lien on Timbalara 3 (G4-01)					
Creditor #: 4 Shannon Falcone Falmouth Harbour, Antigua West Indies		-						
			Value \$ Unknown				18,920.97	Unknown
Account No.			UCC					
Creditor #: 5 Kevin Grant 134 Musterfield Road Concord, MA 01742		-	Lien on 55' Performance Cruising Catamaran (57-01)					
			Value \$ Unknown				680,000.00	Unknown
Account No.			Representing: Kevin Grant					
Mike Powers, Esq. Powers Law Offices, P.C. 470 Washington St., Ste 29 Norwood, MA 02062							Notice Only	
			Value \$					
Account No.			UCC					
Creditor #: 6 Seamus Hourihan 8 Fort Sewell Lane Marblehead, MA 01945		-	Material and labor 55-07					
			Value \$ Unknown				1,243,234.00	Unknown
Subtotal (Total of this page)							1,945,112.03	0.00

Sheet 1 of 3 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.	X	-	2nd lien					
Creditor #: 7 Peter Johnstone 201 Cannon Trail Manteo, NC 27954-8805			All personal property					
Value \$			Unknown					
							34,734.04	Unknown
Account No.		-	UCC					
Creditor #: 8 Mario B. Moreyra 251 Grand Boulevard, Apt 939 Key Biscayne, FL 33149			Material and Labor 78-01					
Value \$			Unknown					
							5,067,233.00	Unknown
Account No. 8447	X	-	UCC					
Creditor #: 9 OBX Bank Attn: Mgr, Agt or Officer P.O. Box 629 Kitty Hawk, NC 27949			All equipment, fixtures; GUNBOAT 55-02 pursuant to contract with Holoholo, LLC; inventory, accounts, general intangibles, et al					
Value \$			Unknown					
							487,094.59	Unknown
Account No. xx-xxxxxxx-x x0026	X	-						
Creditor #: 10 Santander Bank, N.A. Attn: Mgr, Agt or Office P.O. Box 12707 Reading, PA 19612-2707								
Value \$			Unknown					
							23,863.76	Unknown
Account No.		-	Admiralty lien on the G4-01					
Creditor #: 11 Twister Catamarans Attn: Mischa Heemskerk Vinkenlaan 31 2161 DZ Lisse Nederland								
Value \$			Unknown					
							21,453.23	Unknown
Subtotal (Total of this page)							5,634,378.62	0.00

Sheet 2 of 3 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	D E B T O R	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			UCC					
Creditor #: 12 WAK, LLC Attn: Manager or Agent 708 Royal Plaza Drive Fort Lauderdale, FL 33301		-	Lien on 55' Performance Cruising Catamaran (55-06)					
			Value \$ 600,000.00				1,818,848.66	1,218,848.66
Account No.			Representing: WAK, LLC				Notice Only	
Ben Waller Ward and Smith, P.A. P.O. Box 8088 Greenville, NC 27835			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							1,818,848.66	1,218,848.66
Total (Report on Summary of Schedules)							10,133,947.32	1,218,848.66

Sheet 3 of 3 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re Gunboat International, Ltd.Case No. 15-06271-5Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Gunboat International, Ltd.Case No. 15-06271-5

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)Taxes and Certain Other Debts  
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No. Creditor #: 1 Dare Co. Tax Dept. Attn: Manager or Agent PO Box 1000 Manteo, NC 27954								Unknown	Unknown
Account No.									
Account No.									
Account No.									
Account No.									
Account No.									
Subtotal (Total of this page)								0.00	0.00
Total (Report on Summary of Schedules)								0.00	0.00

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Gunboat International, Ltd.Case No. 15-06271-5

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Creditor #: 1 Ace Hardware Attn: Manager or Agent P.O. Box 519 Manteo, NC 27954		-					231.70
Account No. Creditor #: 2 Al Fresco Composites, LLC Attn: Manager or Agent 104 Indian Avenue Portsmouth, RI 02871		-					20,489.99
Account No. Creditor #: 3 Robert Alexander 100 Sunrise Ave. 607 Palm Beach, FL 33480		-	warranty claim		X		Unknown
Account No. Creditor #: 4 Allied Electronics Attn: Manager or Agent 7151 Jack Newell Blvd. S Fort Worth, TX 76118		-					3,377.83

34 continuation sheets attached

Subtotal  
(Total of this page) **24,099.52**



In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxx xxxxxx x1001 Creditor #: 5 American Express Attn: Manager or Agent P.O. Box 650448 Dallas, TX 75265-0448	X	-				24,728.05
Account No. Creditor #: 6 Anchor Scaffolding & Ladder Attn: Manager or Agent 825 Principal Lane Chesapeake, VA 23320	-					6,477.37
Account No. Creditor #: 7 Anomaly Engineering Attn: Manager or Agent 1080 4th Avenue Napa, CA 94559	-					8,115.25
Account No. Creditor #: 8 Alexandra Aponte c/o Gunboat International 829 Harbor Road Wanchese, NC 27981	-					200.00
Account No. Creditor #: 9 Atlantic Sewage Attn: Manager or Agent P.O. Box 2560 Kitty Hawk, NC 27949	-					320.24
Sheet no. 1 of 34 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 39,840.91



In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 6614 Creditor #: 10 Bank of America Attn: Mgr, Agt or Officer P.O. Box 982234 El Paso, TX 79998	X	-				76,929.83
Account No. Creditor #: 11 Bayco, Inc. Attn: Manager or Agent 29448 Dover Road Easton, MD 21601	-	-				52.14
Account No. Creditor #: 12 Bayliss Boatworks Attn: Manager or Agent P.O. Box 300 Wanchese, NC 27981	-	-				725.82
Account No. Creditor #: 13 Belkov Yacht Carpentry Attn: Manager or Agent 7340 Edgewood Road Annapolis, MD 21403	-	-				24,524.56
Account No. Creditor #: 14 Blish & Cavanagh, LLP Attn: Manager or Agent Commerce Center 30 Exchange Terrace Providence, RI 02903	-	-				30,895.49
Sheet no. 2 of 34 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 133,127.84

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Creditor #: 15 Blue Water Sailing, LLC Attn: Manager or Agent 747 Aquidneck Ave Ste 201 Middletown, RI 02842	-					2,500.00
Account No. Creditor #: 16 Bluewater Supply Attn: Manager or Agent 1000 Classic Road Apex, NC 27539	-					39,770.29
Account No. Creditor #: 17 Drake & Amanda Borer 2105 Woodmont Avenue Austin, TX 78703	-	cancelled contract on yacht (55-16)				15,000.00
Account No. Chris Helling, Esq. Lancaster Helling 1803 West Avenue Austin, TX 78701		Representing: Drake & Amanda Borer				Notice Only
Account No. Creditor #: 18 Bradford Marine Attn: Manager or Agent P.O. Box F-44867 Freeport Grand Bahamas	-					2,372.17
Sheet no. 3 of 34 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 59,642.46

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. Creditor #: 19 Cay Electronics Attn: Manager or Agent One Maritime Drive Portsmouth, RI 02871		-					14,760.69	
Account No. Creditor #: 20 Clockman's Enterprise Attn: Manager or Agent 412 Hwy 64/264 South Manteo, NC 27954		-					85.00	
Account No. Creditor #: 21 Brian Cohen 666 Greenwich Street Apt PH 22 New York, NY 10014		-				X	Unknown	
Account No. Creditor #: 22 Commonwealth Foreign Exchg. c/o James J. Nagelberg, Esq. Hinckley Allen 100 Westminster St, Ste 1500 Providence, RI 02903-2319		-	Pursuant to settlement agreement				112,014.25	
Account No. Creditor #: 23 Composite Rigging Attn: Manager or Agent 342 Compass Circle, Unit B-402 North Kingstown, RI 02852		-					53,688.00	
Sheet no. 4 of 34 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	180,547.94

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Creditor #: 24 Composites One Attn: Manager or Agent P.O. Box 409328 Atlanta, GA 30384	-					49,423.74
Account No. Creditor #: 25 Core Composites Attn: Manager or Agent ROM Development 108 Tupelo Street Bristol, RI 02809	-					9,105.51
Account No. Creditor #: 26 Custom Comfort by Winn, Ltd Attn: Manager or Agent 15 Terminal Street Hopewell, VA 23860	-					10,450.00
Account No. Creditor #: 27 D&J Woodcraft Attn: Manager or Agent 221 Windjammer Nags Head, NC 27959	-					1,015.00
Account No. Creditor #: 28 Dimension Hardwoods Attn: Manager or Agent 415 Industrial Blvd. New Albany, IN 47150	-					2,423.00
Sheet no. 5 of 34 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 72,417.25

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.								
Creditor #: 29 Dockside Management Attn: Manager or Agent 44 Welfare Rd., #2E Cole Bay St. Maarten								
		-					7,787.51	
Account No.								
Creditor #: 30 Dometic Attn: Manager or Agent 2000 N. Andrews Ave. Pompano Beach, FL 33069								
		-					34,320.63	
Account No.								
Creditor #: 31 E-LED Lighting, Inc. Attn: Manager or Agent 15188 Park of Commerce Blvd #14 Jupiter, FL 33478-6406								
		-					2,686.84	
Account No.								
Creditor #: 32 Enserink Design Attn: Manager or Agent Reewegoost 94 3312 CS Dordrecht The Netherlands								
		-					10,000.00	
Account No.								
Creditor #: 33 Ernie's Boat Canvas & Awning Company 101 Meadow Lake Circle Jarvisburg, NC 27947								
		-					1,250.00	
Sheet no. <u>6</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	56,044.98

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 34 Expeditors Attn: Manager or Agent 120 Southcenter Ct. #500 Morrisville, NC 27560	-					298.16
Account No. Creditor #: 35 Fairmead Communications, Ltd. Attn: Manager or Agent 5 Britannia Place Lymington Hampshire S0413BA	-					17,045.00
Account No. Creditor #: 36 Fedex Attn: Manager or Agent P.O. Box 371461 Pittsburgh, PA 15250	-					735.04
Account No. Creditor #: 37 Flexofold Attn: Manager or Agent ApS, Bramdrupvej 50, DK-6040 Egtved	-					4,887.00
Account No. Creditor #: 38 Foam to Size Attn: Manager or Agent P.O. Box 6368 Ashland, VA 23005	-					183.10
Sheet no. <u>7</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 23,148.30

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C						
Account No.								
Creditor #: 39 Forespar Attn: Manager or Agent 22322 Gilberto Rancho Santa Margarita, CA 92688		-						3,629.61
Account No.								
Creditor #: 40 Future Fibers Rigging System P.I. Torrubero Ctra.Antigua de Barcebna, 20 46136 Museros Valencia Spain		-						5,835.00
Account No.								
Creditor #: 41 Jesus Renedo Gancedo C/Mitja Lluna 7 07015 Palma De Mallorca Spain		-						3,600.00
Account No.								
Creditor #: 42 Gas-Fired Products, Inc. Attn: Manager or Agent P.O. Box 36485 Charlotte, NC 28236		-						381.74
Account No.								
McKenzie, Becker & Stevens Attn: Paula Stone P.O. Box 1067 Lakeville, CT 06039				Representing: Gas-Fired Products, Inc.				Notice Only

Sheet no. 8 of 34 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **13,446.35**



In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Creditor #: 43 Glass Tinting by SPF Attn: Manager or Agent 16581 US Hwy 17 #400 Hampstead, NC 28443	-						10,700.00
Account No. Creditor #: 44 Good Signs Attn: Manager or Agent 229 Broadbay Drive Kill Devil Hills, NC 27948	-						216.63
Account No. Creditor #: 45 Gowrie Group Attn: Manager or Agent P.O. Box 1212 Westbrook, CT 06498	-			X			50,002.00
Account No. Creditor #: 46 Griffin Marine, Inc. Attn: Manager or Agent P.O. Box 458 Wanchese, NC 27981	-						111.12
Account No. Creditor #: 47 Carolyn & Chris Groobey 38 Trollhaven Lane Annapolis, MD 21401	-		Warranty claim		X		Unknown

Sheet no. 9 of 34 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

61,029.75

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Creditor #: 48 Gurit USA, Inc. Attn: Manager or Agent 115 Broad Common Road Bristol, RI 02809		-					35,720.77
Account No.			Warranty claim				
Creditor #: 49 Robert & Margaret Guthrie Villa 6A The Heights 251/7 Koktanod Rd Karon 83100 Thailand		-			X		Unknown
Account No.			10/27/2015				
Creditor #: 50 Hanson Curran, LLP Attn: James Murphy One Turks Head Place Suite 550 Providence, RI 02903-2205		-	Arbitrator fees due in connection with the Benz v. Gunboat arbitration				13,530.00
Account No.							
Creditor #: 51 Harbor Welding, Inc. Attn: Manager or Agent P.O. Box 698 Wanchese, NC 27981		-					3,467.27
Account No.							
Creditor #: 52 Hardcoatings, Inc. Attn: Manager or Agent P.O. Box 26185 Charlotte, NC 28221		-					635.00

Sheet no. 10 of 34 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

53,353.04

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 53 Harken, Inc. Attn: Manager or Agent P.O. Box 7 Pewaukee, WI 53072		-				44,077.47
Account No. Creditor #: 54 Hinckley Yacht Service Attn: Manager or Agent 4550 SE Boatyard Drive Stuart, FL 34997		-				11,602.82
Account No. Creditor #: 55 Allen Hobbs 720 North Collier Blvd Apt. 501 Marco Island, FL 34145		-				500,000.00
Account No. Creditor #: 56 Holoholo, LLC Attn: Manager or Agent 4828 Winterhaven Drive Sarasota, FL 34233		-		X		Unknown
Account No. Creditor #: 57 Hornthal, Riley et al Attn: Manager or Agent 301 E. Main Street Elizabeth City, NC 27909		-				6,782.59
Subtotal (Total of this page)						562,462.88

Sheet no. 11 of 34 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Creditor #: 58 Paul P. Huffard, IV 20 Juniper Road Darien, CT 06820	-		64-01				350,000.00
Account No. Creditor #: 59 Ihrrie Supply Company, Inc. Attn: Manager or Agent P.O. Box 1629 Wilson, NC 27894-1629	-						8,629.89
Account No. Creditor #: 60 Imtra Corporation Attn: Manager or Agent 30 Samuel Barnet Blvd. New Bedford, MA 02745	-						3,839.77
Account No. Creditor #: 61 Indy Yachts Attn: Manager or Agent 129 Harrison Avenue Newport, RI 02840	-		Boat delivered (60-06); credits issued				408,874.76
Account No. Steven M. McInnis 38 Bellevue Avenue, Unit H Newport, RI 02840			Representing: Indy Yachts				Notice Only

Sheet no. 12 of 34 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

771,344.42

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 62 Peter Johnstone 201 Cannon Trail Manteo, NC 27954-8805	-					360,000.00
Account No. Creditor #: 63 Jubilee House Attn: Manager or Agent 2 Jubilee Place London England SW3 3TQ	-					650.00
Account No. Creditor #: 64 Just Right Auto Attn: Manager or Agent 83 Harbor Road Wanchese, NC 27981	-					104.38
Account No. Creditor #: 65 Kaeser Compressors Attn: Manager or Agent P.O. Box 946 Fredericksburg, VA 22404	-					932.11
Account No. Creditor #: 66 Kellogg Supply Co. Inc. Attn: Manager or Agent P.O. Box 99 Manteo, NC 27954	-					8,045.36
Sheet no. 13 of 34 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 369,731.85

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Creditor #: 67 Peter Kravtsov 2245 Beach St. #5 San Francisco, CA 94123		-	Warranty claim		X		Unknown
Account No. Creditor #: 68 Lalizas USA Attn: Manager or Agent 7455 16th Street East Ste. 107 Sarasota, FL 34242		-					982.97
Account No. Creditor #: 69 Landstar Attn: Manager or Agent 116 Beechwood Avenue Norfolk, VA 23505		-					11,524.00
Account No. Creditor #: 70 Tom Lee 821 11th Street Key Colony Beach, FL 33051		-	Warranty claim		X		Unknown
Account No. Creditor #: 71 Lucky Mike CHEZ NOUS, The Rudge Maisemore Gloucestershire GL2 8HY UK		-					28,000.00

Sheet no. 14 of 34 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

40,506.97

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.								
Creditor #: 72 M Brands International Attn: Manager or Agent Lageweg 34 2222 AG Katwijk The Netherlands		-					315.00	
Account No.								
Creditor #: 73 Mack Boring & Parts Attn: Manager or Agent 2365 Route 22 West Union, NJ 07083		-					5,188.62	
Account No.								
Creditor #: 74 Mainfreight, Inc. Attn: Manager or Agent 1400 Glenn Curtiss Street Carson, CA 90746		-					200.00	
Account No.								
Creditor #: 75 Make it Personal Attn: Manager or Agent 200 E Arch Street Kill Devil Hills, NC 27948		-					130.12	
Account No.								
Creditor #: 76 Marine & Hydraulics Attn: Manager or Agent Karhunkierros 5 Vantaa, Finland FIN-01640		-					10,256.83	
Sheet no. 15 of 34 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	16,090.57



In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Creditor #: 77 Marlow Ropes, Inc. Attn: Manager or Agent Suite 239 10 Cordage Park Circle Plymouth, MA 02360		-					11,989.31
Account No.							
Creditor #: 78 Bob Marston P.O. Box 336 Yarmouth, ME 04096		-					10,730.00
Account No.							
Creditor #: 79 Mastervolt Marinco Attn: Manager or Agent 23287 Network Place Chicago, IL 60673-1232		-					17,220.21
Account No.			Gunboat 55-08				
Creditor #: 80 Gordon McIlquham Mary Ann Turcke 209 Rosedale Heights Dr Toronto ON M4T1C7 Canada		-					Unknown
Account No.							
W. Dudley Whitley, III Battle, Winslow P.O. Box 7100 Rocky Mount, NC 27804			Representing: Gordon McIlquham				Notice Only
Sheet no. 16 of 34 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							39,939.52

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Creditor #: 81 McMaster-Carr Supply Co. Attn: Manager or Agent 6100 Fulton Industrial Blvd SW Atlanta, GA 30336-2853		-					21,782.62
Account No.							
Creditor #: 82 Mobile Mini, Inc. Attn: Manager or Agent 7420 S. Kyrene Road, Ste 101 Tempe, AZ 85283		-					3,665.33
Account No.			Boat delivered (60-08); credits issued				
Creditor #: 83 Fredrick Moe Shop #3 Nnatts Complex Fairview Shopping Center Montego Bay Jamaica		-					378,636.25
Account No.							
Creditor #: 84 Moeller Marine Products Attn: Manager or Agent P.O. Box 200615 Pittsburgh, PA 15251		-					1,522.87
Account No.							
Creditor #: 85 Stefan & Gabrielle Muff St. Niklausenstrasse 96 6047 Kastanienbaum Switzerland		-					1,500,000.00

Sheet no. 17 of 34 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) 1,905,607.07

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Creditor #: 86 Multihull Sailor Marine Group Attn: Manager or Agent P.O. Box 951556 Dallas, TX 75395-1556	-						5,000.00
Account No. Creditor #: 87 NC Hazardous Waste Attn: Manager or Agent 1646 Mail Svc. Ctr Raleigh, NC 27699	-						175.00
Account No. Creditor #: 88 Necol Marine Electronics Attn: Manager or Agent 2nd Floor Hansa Bldg The Valley Anguilla BWI	-						1,532.00
Account No. Creditor #: 89 Newark Electronics Attn: Manager or Agent 217 Wilcox Avenue Gaffney, SC 29341	-						30.71
Account No. Creditor #: 90 Newport Int'l Boat Show Attn: Manager or Agent P.O. Box 698 Newport, RI 02840	-						48.00

Sheet no. 18 of 34 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

6,785.71

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Creditor #: 91 Nigrel Irens Design Ltd. Attn: Manager or Agent Tanners Yard House St. Lawrence Lane Ashburton, Devon TQ137	-	-				X	159,000.00
Account No. Creditor #: 92 North Sails Attn: Manager or Agent 125 Old Gate Lane Milford, CT 06460	-	-					3,340.00
Account No. Creditor #: 93 OBX Marina Broad Creek Attn: Manager or Agent P.O. Box 720 Wanchese, NC 27981	-	-					400.00
Account No. Creditor #: 94 Ocean Sails Attn: Manager or Agent P.O. Box GE 72 St. Georges, Bermuda GE05	-	-					536.40
Account No. Creditor #: 95 OSHA Attn: Manager or Agent 4407 Bland Road Ste 210 Somerset Park Raleigh, NC 27609	-	-				X	8,624.00

Sheet no. 19 of 34 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

171,900.40

In re Gunboat International, Ltd.Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Creditor #: 96 Outer Banks Fire Protection Attn: Manager or Agent 2004 S. Croatan Hwy, Ste 5 Kill Devil Hills, NC 27948		-					592.10
Account No.							
Creditor #: 97 Outer Banks Urgent Care Attn: Manager or Agent 5565 N. Croatan Hwy Kitty Hawk, NC 27949		-					120.00
Account No.							
Creditor #: 98 Pacer Marine, Inc. Attn: Manager or Agent 1555 Apex Road Sarasota, FL 34240		-					114.87
Account No.							
Creditor #: 99 Pagetree, LLC Attn: Manager or Agent 336 Grove Street Charleston, SC 29403		-					150.00
Account No.							
Creditor #: 100 Parker Steel International Attn: Manager or Agent 1819 Starr Avenue Toledo, OH 43605		-					6,285.39
Sheet no. <u>20</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							7,262.36

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Creditor #: 101 Paxton Company Attn: Manager or Agent P.O. Box 12103 Norfolk, VA 23541	-				X	58,405.00
Account No.						
Kyle D. Korte, Esq. Wolcott, Rivers, P.C. 200 Bendix Rd, Ste 300 Virginia Beach, VA 23452		Representing: Paxton Company				Notice Only
Account No.						
Richard E. Biemiller, Esq. Wolcott, Rivers, P.C. 200 Bendix Rd, Ste 300 Virginia Beach, VA 23452		Representing: Paxton Company				Notice Only
Account No.						
Creditor #: 102 PeeJeeDee Sailing c/o Holland Composites DE Serpeling 10 8219 PZ Lelystad Netherlands	-					14,250.00
Account No.						
Creditor #: 103 Gonzalo Eduardo Perez 3 Grove Isle, Apt. 710 Miami, FL 33133	-				X	0.00
Sheet no. 21 of 34 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						72,655.00

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Eric Tulla, Esq. 50 Quisqueya Street San Juan, PR 00917-1212			Representing: Gonzalo Eduardo Perez				Notice Only
Account No.							
Creditor #: 104 Performance Diesel, Inc. Attn: Manager or Agent 1001 Sensation Weigh Beaufort, NC 28516		-					8,933.61
Account No.							
Creditor #: 105 Peter & Mays Attn: Manager or Agent Unit 9, Goodwood Rd. Eastleigh, Southampton Hampshire S050 4NT		-					1,465.60
Account No.							
Creditor #: 106 Pompanette, LLC Attn: Manager or Agent P.O. Box 1200 Charlestown, NH 03603		-					18,686.04
Account No.							
Creditor #: 107 Port Supply Attn: Manager or Agent P.O. Box 50060 Watsonville, CA 95077-5060		-					37,539.32

Sheet no. 22 of 34 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) 66,624.57



In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. Creditor #: 108 Pro-Set, Inc. Attn: Manager or Agent 707 Martin Street Bay City, MI 48706	-						37,957.43
Account No. Creditor #: 109 Process Machine Automation Attn: Manager or Agent 5275 Saddlebrook Drive Columbus, OH 43221	-						20,705.00
Account No. Creditor #: 110 Quick USA Attn: Manager or Agent 810 Oregon Avenue Ste F Linthicum Heights, MD 21090	-						93.61
Account No. Creditor #: 111 R&L Machine Shop, Inc. Attn: Manager or Agent 2900 Yadkin Road Chesapeake, VA 23323	-						46,391.12
Account No. Creditor #: 112 R.A. Hoy Hearing & A/C Attn: Manager or Agent P.O. Box 179 Kitty Hawk, NC 27949	-						1,327.65
Sheet no. 23 of 34 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							106,474.81

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W	J C				
Account No.							
Creditor #: 113 Rainmaker1, LLC Attn: Manager or Agent 2711 Centerville Road Suite 400 Wilmington, DE 19808	-					X	Unknown
Account No.							
Creditor #: 114 Real Earth Landscapes & Irrigation Attn: Manager or Agent P.O. Box 1652 Kill Devil Hills, NC 27948	-						2,250.00
Account No.							
Creditor #: 115 Ronstan International Attn: Manager or Agent 45 High Point Ave. #2 Portsmouth, RI 02871	-						9,539.52
Account No.							
Creditor #: 116 Rose Welding & Crane Svc. Attn: Manager or Agent 1060 South Gumneck Road Columbia, NC 27925	-						14,457.84
Account No.							
Creditor #: 117 Saertex Attn: Manager or Agent 12000-A Mt. Holly- Huntersville Road Huntersville, NC 28078	-						705.44

 Sheet no. 24 of 34 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

 Subtotal  
 (Total of this page) **26,952.80**

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 118 Safety-Kleen Systems, Inc. Attn: Manager or Agent P.O. Box 382066 Pittsburgh, PA 15250	-					870.41
Account No. Creditor #: 119 Sail Marine Group Attn: Manager or Agent P.O. Box 864792 Orlando, FL 32886-4792	-					29,325.00
Account No. Creditor #: 120 Sailing Anarchy Attn: Manager or Agent 1584 Sapphire Drive Carlsbad, CA 92011	-					7,000.00
Account No. Creditor #: 121 Sailing Magazine Attn: Manager or Agent P.O. Box 249 Port Washington, WI 53074	-					4,000.00
Account No. Creditor #: 122 Sailtec, Inc. Attn: Manager or Agent 2930 Conger Court Oshkosh, WI 54904	-					6,520.00
Sheet no. <u>25</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 47,715.41

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Creditor #: 123 Scandvik, Inc. Attn: Manager or Agent 423 4th Place, SW Vero Beach, FL 32962	-					2,076.55
Account No. Creditor #: 124 Stephan Schambach 60 Thoreau St. Concord, MA 01742	-	warranty claim		X		Unknown
Account No. Creditor #: 125 Schickler Tagliapietra Attn: Manager or Agent Okeghemstraat 14 1075 PM Amsterdam Netherlands	-					13,628.16
Account No. Creditor #: 126 Sea-Fire Marine Attn: Manager or Agent 9331-A Philadelphia Road Rosedale, MD 21237	-					2,629.89
Account No. Creditor #: 127 Sherwin Williams Attn: Manager or Agent 3722 N. Croatan Hwy. Kitty Hawk, NC 27949	-					333.89
Sheet no. 26 of 34 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 18,668.49

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.								
Creditor #: 128 Soundown Corporation Attn: Manager or Agent 16 Broadway Salem, MA 01970								
		-					309.87	
Account No.								
Creditor #: 129 Southside Services & Towing, Inc. Attn: Manager or Agent 473 ER Daniels Road Wanchese, NC 27981								
		-					750.00	
Account No.								
Creditor #: 130 Spinlock USA Attn: Manager or Agent P.O. Box 2672 Newport, RI 02840								
		-					17,806.14	
Account No.						X		
Creditor #: 131 Spring Media d/b/a Bonnier Corp 15255 Alton Pkway Suite 300 Irvine, CA 92618								
		-					Unknown	
Account No.			Representing: Spring Media				Notice Only	
Cruising World Magazine Attn: Manager or Agent 55 Hammarlund Way Middletown, RI 02842								
Sheet no. 27 of 34 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	18,866.01

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Clnno.: 0AB143964			Representing: Spring Media				Notice Only
OneBeacon Insurance Grp Attn: Manager or Agent 188 Inverness Dr, Ste 600 Englewood, CO 80112							
Account No.			Representing: Spring Media				Notice Only
Sailing World Magazine Attn: Manager or Agent 55 Hammarlund Way Middletown, RI 02842							
Account No.			Representing: Spring Media				Notice Only
Sturgis Boat Works Attn: Manager or Agent 80 Mid-Tech Drive West Yarmouth, MA 02673							
Account No.		-					2,535.06
Creditor #: 132 Staples Attn: Manager or Agent P.O. Box 183174 Columbus, OH 43218-3174							
Account No.		-					3,698.50
Creditor #: 133 Team One Newport Attn: Manager or Agent P.O. Box 1443 Newport, RI 02840							
Sheet no. 28 of 34 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							6,233.56

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Creditor #: 134 Texonic, Inc. Attn: Manager or Agent 445 Rue Street St.Jacques, QC J3B2M1		-					18,211.25
Account No. Creditor #: 135 The Chesapeake Expressway Attn: Manager or Agent 168 Toll Plaza Road Chesapeake, VA 23322		-					51.00
Account No. Creditor #: 136 The Kitchen Sink Limited Attn: Manager or Agent Unit3 Knockmitten Industrial Knockmitten Land Dublin, Ireland 12		-					20.00
Account No. Creditor #: 137 Tidewater Testing Svc, Inc. Attn: Manager or Agent 375 Poplar Lawn Road Surry, VA 23883		-					1,000.00
Account No. Creditor #: 138 Time Clock Attn: Manager or Agent 1 Timeclock Drive San Angelo, TX 76904		-					1,543.20

Sheet no. 29 of 34 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

20,825.45



In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N C O N T I N G E N T	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Creditor #: 139 Tropical Sail Loft NV P.O. Box 5263 Lagoon Marina Wellington Rd #35 St. Maarten		-					6,332.00
Account No. Creditor #: 140 U-Line Shipping Supply Specialists Attn: Manager or Agent 1770 Satellite Blvd Buford, GA 30518		-					1,224.56
Account No. Creditor #: 141 United Rentals Attn: Manager or Agent P.O. Box 100711 Atlanta, GA 30384-0711		-					33,460.55
Account No. Creditor #: 142 Universal Printing Solutions Attn: Manager or Agent 10573 West Pico Blvd #610 Los Angeles, CA 90064		-					67.66
Account No. Creditor #: 143 UPS Supply Chain Solutions Attn: Manager or Agent 28013 Network Place Chicago, IL 60673-1280		-					14.35

Sheet no. 30 of 34 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

41,099.12

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Creditor #: 144 UPS, Inc. Attn: Manager or Agent P.O. Box 7247-0244 Philadelphia, PA 19170-0001		-					1,251.73
Account No. Creditor #: 145 Utility Composites, Inc. Attn: Manager or Agent 2704-A Meister Place Round Rock, TX 78664		-					278.10
Account No. Creditor #: 146 Vectorworks Naval Engineering, Inc. Attn: Manager or Agent 805 Marina Road Titusville, FL 32796		-					28,294.09
Account No. Creditor #: 147 Vesco Plastic Sales Attn: Manager or Agent P.O. Box 40647 Cleveland, SA 2022		-					9,191.88
Account No. Creditor #: 148 Village Hardware Attn: Manager or Agent 2991 Hwy 345 Wanchese, NC 27981		-					1,741.29

Sheet no. 31 of 34 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) 40,757.09

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Creditor #: 149 Vitrifigo, LLC Attn: Manager or Agent P.O. Box 668626 Pompano Beach, FL 33069		-					2,619.62
Account No. Creditor #: 150 Andreas Von Blotnitz 565 Yankee Farm Road Santa Barbara, CA 93109		-	Warranty claim		X		Unknown
Account No. Creditor #: 151 Wanchese Trawl & Supply Attn: Manager or Agent P.O. Box 388 Wanchese, NC 27981		-					137.23
Account No. Creditor #: 152 Wanchese Yacht Interiors Attn: Manager or Agent 1145 ER Daniels Road Wanchese, NC 27981		-					650.40
Account No. Creditor #: 153 Watkins Custom Sewing, Inc. Attn: Manager or Agent P.O. Box 158 Wanchese, NC 27981		-					225.00
Subtotal (Total of this page)							3,632.25

Sheet no. 32 of 34 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Creditor #: 154 Timothy Watts P.O. Box 687 Ketchum, ID 83340		-					Unknown
Account No.							
John Padgett McGuireWoods LLP World Trade Center 101 W.Main St., Ste 9000 Norfolk, VA 23510			Representing: Timothy Watts				Notice Only
Account No.							
Creditor #: 155 David Welch 217 Camino Al Logz Atherton, CA 94027		-	Terminated contract for yacht (55-11)				330,000.00
Account No.							
Karen S. Boardman Kincaid & Associates 5215 Junction Circle, Ste 100 Wilmington, NC 28412			Representing: David Welch				Notice Only
Account No.							
Creditor #: 156 Whitacre Yacht Design Attn: Manager or Agent 1352 Walnut Avenue Annapolis, MD 21403		-					700.00
Sheet no. <u>33</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							330,700.00

In re Gunboat International, Ltd.Case No. 15-06271-5

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Creditor #: 157 World Publications, LLC Attn: Manager or Agent P.O. Box 538167 Atlanta, GA 30353-8167		-					11,832.00
Account No. Creditor #: 158 Wurth Wood Group, Inc. Attn: Manager or Agent 3307 Chesapeake Blvd. Norfolk, VA 23513		-					5,846.01
Account No. Creditor #: 159 Yacht Engineering Attn: Manager or Agent Okeghemstraat 14 1075PM Amsterdam NL		-					2,308.08
Account No. Creditor #: 160 Yachtify USA, LLC Attn: Manager or Agent 850 NE 3rd Street Ste 206D Dania, FL 33004		-					2,089.00
Account No. Creditor #: 161 Youney, Inc. Attn: Manager or Agent 801 North Federal Hwy Lake Worth, FL 33460		-					8,865.10
Sheet no. <u>34</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							30,940.19
(Report on Summary of Schedules)							Total 5,440,474.84

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Benchmark International Attn: Rob Di Pano 4488 W.Boy Scout Blvd. Suite 400 Tampa, FL 33607	Contract for potential stock purchase
John Blumberg 4550 Gordon Drive Naples, FL 34102	Yacht Purchase and Sale Agreement on Gunboat 55' Performance Cruising Catamaran (55-10)
CorVant, LLC/PierVantage Attn: Manager or Agent 131 Continental Drive Suite 409 Newark, DE 19713	Contract for software
Dunning and Associates, LLC Attn: Manager or Agent 449 Thames Street Suite 308 Newport, RI 02840	Contract on software license
Enserink Design Attn: Manager or Agent Reewegoost 94 3312 CS Dordrecht The Netherlands	Contract for design work
Kevin Grant 134 Musterfield Road Concord, MA 01742	Yacht Purchase, Sale and Ownership Agreement for a 55' Performance Cruising Catamaran (55-14)
Allen Hobbs 720 North Collier Blvd Apt. 501 Marco Island, FL 34145	Yacht Purchase, Sale and Ownership Agreement on 60-07
Holland Composites BV Attn: Manager or Agent De Serpeling 10 Lelystad PZ 8219	Contract for design work
Seamus Hourihan 8 Fort Sewell Lane Marblehead, MA 01945	Yacht Purchase and Sale Agreement for the construction of a Gunboat 55, two-hulled sailing yacht, Hull no.: 55-07

In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Paul P. Huffard, IV 20 Juniper Road Darien, CT 06820	Yacht Purchase and Sale Agreement on 64-01
Gordon McIlquham Mary Ann Turcke 209 Rosedale Heights Dr Toronto ON M4T1C7 Canada	Yacht Purchase, Sale and Ownership Agreement for GUNBOAT 55' Performance Cruising Catamaran (55-08)
Mario B. Moreyra 251 Grand Boulevard, Apt 939 Key Biscayne, FL 33149	Yacht Purchase and Sale Agreement for Gunboat 78' Performance Cruising Catamaran (78-01)
Stefan & Gabrielle Muff St. Niklausenstrasse 96 6047 Kastanienbaum Switzerland	Yacht Purchase and Sale Agreement on 72-01
PeeJeeDee Sailing c/o Holland Composites DE Serpeling 10 8219 PZ Lelystad Netherlands	Contract for design work
Schickler Tagliapietra Attn: Manager or Agent Okeghemstraat 14 1075 PM Amsterdam Netherlands	Contract for design work
Shoshin Technologies, Inc. Attn: Manager or Agent 3116 N. Croatan Hwy Kill Devil Hills, NC 27948	Service agreement
WAK, LLC Attn: Manager or Agent 708 Royal Plaza Drive Fort Lauderdale, FL 33301	Contract to complete 55' Performance Cruising Catamaran
Warship, LLC 829 Harbor Road Wanchese, NC 27981	Lease of commercial property located at 829 Harbor Road, Wanchese, NC pursuant to Lease between Warship, LLC and State of North Carolina
Timothy Watts P.O. Box 687 Ketchum, ID 83340	Yacht Purchase and Sale Agreement for a GUNBOAT 55' Performance Cruising Catamaran (55-09)



In re Gunboat International, Ltd.

Case No. 15-06271-5

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Peter Johnstone 201 Cannon Trail Manteo, NC 27954-8805	OBX Bank Attn: Mgr, Agt or Officer P.O. Box 629 Kitty Hawk, NC 27949
Peter Johnstone 201 Cannon Trail Manteo, NC 27954-8805	Santander Bank, N.A. Attn: Mgr, Agt or Office P.O. Box 12707 Reading, PA 19612-2707
Peter Johnstone 201 Cannon Trail Manteo, NC 27954-8805	American Express Attn: Manager or Agent P.O. Box 650448 Dallas, TX 75265-0448
Peter Johnstone 201 Cannon Trail Manteo, NC 27954-8805	Bank of America Attn: Mgr, Agt or Officer P.O. Box 982234 El Paso, TX 79998
Warship, LLC 829 Harbor Road Wanchese, NC 27981	OBX Bank Attn: Mgr, Agt or Officer P.O. Box 629 Kitty Hawk, NC 27949
Warship, LLC 829 Harbor Road Wanchese, NC 27981	Peter Johnstone 201 Cannon Trail Manteo, NC 27954-8805

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court**  
**Eastern District of North Carolina - Greenville Division**

In re Gunboat International, Ltd.

Debtor(s)

Case No.  
Chapter

15-06271-5  
11

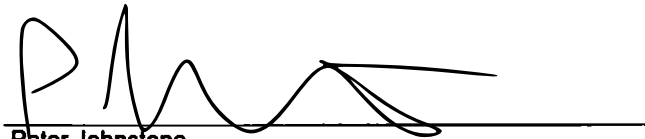
**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 54 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

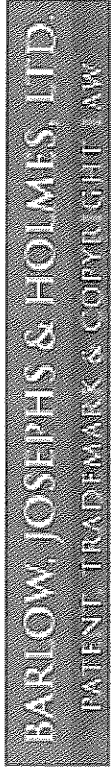
Date 11/30/2015

Signature



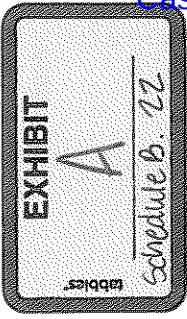
Peter Johnstone  
President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.



## TRADEMARK CASE PRINT

<u>ClientCode</u>	<u>Docket Number</u>	<u>Status</u>	<u>Case Type</u>	<u>Appl. No.</u>	<u>Appl. Date</u>	<u>Reg. No.</u>	<u>Reg. Date</u>	<u>Exp. Date</u>	<u>Renewal Date</u>
G017	T01254-HK1	Registered	Regular	301903301	04/29/2011	301903301	04/29/2011	04/29/2021	04/28/2021
<u>Country</u>	Hong Kong		<u>Trademark</u>			<u>Attorney</u>	Stephen J. Holmes		
						<u>Client/Division</u>	Gunboat International, Ltd.		
G017	T01254-IB	Registered	Regular	Z1231051	06/18/2004	830470	06/18/2004	06/18/2024	06/18/2024
<u>Country</u>	International		<u>Trademark</u>			<u>Attorney</u>	Stephen J. Holmes		
						<u>Client/Division</u>	Gunboat International, Ltd.		
G017	T01254-IB-AU	Registered	Regular	Z1231051	06/18/2004	830470	06/18/2004	06/18/2024	06/18/2024
<u>Country</u>	Australia		<u>Trademark</u>			<u>Attorney</u>	Stephen J. Holmes		
						<u>Client/Division</u>	Gunboat International, Ltd.		
G017	T01254-IB-CN	Registered	Regular	Z1231051	06/18/2004	830470	06/18/2004	06/18/2024	06/18/2024
<u>Country</u>	China P.R.		<u>Trademark</u>			<u>Attorney</u>	Stephen J. Holmes		
						<u>Client/Division</u>	Gunboat International, Ltd.		
G017	T01254-IB-DE	Registered	Regular	Z1231051	06/18/2004	830470	06/18/2004	06/18/2024	06/18/2024
<u>Country</u>	Germany		<u>Trademark</u>			<u>Attorney</u>	Stephen J. Holmes		
						<u>Client/Division</u>	Gunboat International, Ltd.		
G017	T01254-IB-ES	Registered	Regular	1231051	06/14/2004	830470	06/14/2004	06/14/2024	06/14/2024
<u>Country</u>	Spain		<u>Trademark</u>			<u>Attorney</u>	Stephen J. Holmes		
						<u>Client/Division</u>	Gunboat International, Ltd.		



11/13/2015

**BARLOW, JOSEPHS & HOLMES, LTD.**  
PATENT, TRADEMARK & COPYRIGHT LAW

## TRADEMARK CASE PRINT

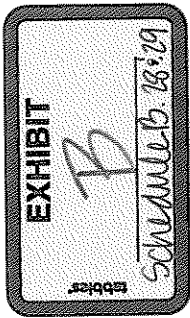
<u>ClientCode</u>	<u>Docket Number</u>	<u>Status</u>	<u>Case Type</u>	<u>Appl. No.</u>	<u>Appl. Date</u>	<u>Reg. No.</u>	<u>Reg. Date</u>	<u>Exp. Date</u>	<u>Renewal Date</u>
G017	T01254-IB-FR	Registered	Regular	1231051	06/18/2004	830470	06/18/2004	06/18/2024	06/18/2024
<u>Country</u>	France	<u>Trademark</u>	GUNBOAT			<u>Attorney</u>	Stephen J. Holmes		
						<u>Client/Division</u>	Gunboat International, Ltd.		
G017	T01254-IB-GB	Registered	Regular	1231051	06/18/2004	830470	06/18/2004	06/18/2024	06/18/2024
<u>Country</u>	Great Britain	<u>Trademark</u>	GUNBOAT			<u>Attorney</u>	Stephen J. Holmes		
						<u>Client/Division</u>	Gunboat International, Ltd.		
G017	T01254-IB-GR	Registered	Regular	Z1231051	06/18/2004	830470	06/18/2004	06/18/2024	06/18/2024
<u>Country</u>	Greece	<u>Trademark</u>	GUNBOAT			<u>Attorney</u>	Stephen J. Holmes		
						<u>Client/Division</u>	Gunboat International, Ltd.		
G017	T01254-IB-IT	Registered	Regular	Z1231051	06/18/2004	830470	06/18/2004	06/18/2024	06/18/2024
<u>Country</u>	Italy	<u>Trademark</u>	GUNBOAT			<u>Attorney</u>	Stephen J. Holmes		
						<u>Client/Division</u>	Gunboat International, Ltd.		
G017	T01254-IB-JP	Registered	Regular	Z1231051	06/18/2004	830470	06/18/2004	06/18/2024	06/18/2024
<u>Country</u>	Japan	<u>Trademark</u>	GUNBOAT			<u>Attorney</u>	Stephen J. Holmes		
						<u>Client/Division</u>	Gunboat International, Ltd.		
G017	T01254-NZ1	Registered	Regular	838957	03/21/2011	838957	03/21/2011	03/21/2021	03/21/2021
<u>Country</u>	New Zealand	<u>Trademark</u>	GUNBOAT			<u>Attorney</u>	Stephen J. Holmes		
						<u>Client/Division</u>	Gunboat International, Ltd.		

11/13/2015

**BARLOW, JOSEPHS & HOLMES, LTD.**  
PATENT, TRADEMARK & COPYRIGHT LAW

## TRADEMARK CASE PRINT

<u>ClientCode</u>	<u>Docket Number</u>	<u>Status</u>	<u>Case Type</u>	<u>Appl. No.</u>	<u>Appl. Date</u>	<u>Reg. No.</u>	<u>Reg. Date</u>	<u>Exp. Date</u>	<u>Renewal Date</u>
G017	T01254-TW Taiwan	Registered	Regular <u>Trademark</u>	099018949	04/23/2010	1439373	11/16/2010	11/16/2020	11/15/2020
						<u>Attorney</u>	Stephen J. Holmes		
						<u>Client/Division</u>	Gunboat International, Ltd.		
G017	T01254-US United States	Registered	Intent To Use Application <u>Trademark</u>	76341815	11/26/2001	2851369	06/08/2004	06/08/2024	06/08/2024
						<u>Attorney</u>	Stephen J. Holmes		
						<u>Client/Division</u>	Gunboat International, Ltd.		
G017	T01254-ZA South Africa	Registered	Regular <u>Trademark</u>	200506294	04/01/2005	200506294	02/02/2009	04/01/2025	04/01/2025
						<u>Attorney</u>	Stephen J. Holmes		
						<u>Client/Division</u>	Gunboat International, Ltd.		



Machinery & Equipment  
Machinery & Equipment  
Machinery & Equipment  
Machinery & Equipment

Infusion Feed System  
2 All LEQ-70 ULTRASONIC LEAK DETECTORS  
Post Curing Enclosure  
Laminating Table

Machinery and Equipment  
Machinery and Equipment  
Machinery and Equipment  
Machinery and Equipment

32,473.89  
1,488.96  
6,165.81  
10,414.03

5/1/2012  
5/18/2012



<u>Asset Group</u>	<u>Description</u>	<u>Class</u>	<u>Acq. Cost</u>	<u>Acq Date</u>
Machinery & Equipment	Glass Table - Sampling	Machinery and Equipment	837.72	3/27/2012
Machinery & Equipment	Safety Cabinet for Flammables & Combustibles	Machinery and Equipment	640.13	4/19/2012
Machinery & Equipment	Pallet Truck 5500# Capacity	Machinery and Equipment	581.55	4/19/2012
Machinery & Equipment	ISBJ Rolling Interior Scaffolding	Machinery and Equipment	1,196.00	4/12/2012
Machinery & Equipment	Gelcoat System	Machinery and Equipment	8,865.59	6/1/2012
Machinery & Equipment	Hardness Tester	Machinery and Equipment	939.44	6/25/2012
Machinery & Equipment	Bulk Resin Dispenser	Machinery and Equipment	13,823.26	6/15/2012
Machinery & Equipment	Resin Racks w/4 1200 Lb Casters on each Generator	Machinery and Equipment	1,900.00	7/11/2012
Machinery & Equipment	Engineered Beams	Machinery and Equipment	4,845.00	8/20/2012
Machinery & Equipment	Chain Hoist	Machinery and Equipment	14,214.83	9/25/2012
Machinery & Equipment	Bridge Crane Trolleys	Machinery and Equipment	1,221.28	7/1/2013
Machinery & Equipment	Boat Dollies and Castors	Machinery and Equipment	1,563.18	7/1/2013
Machinery & Equipment	B TEK Scales	Machinery and Equipment	10,472.20	7/1/2013
Machinery & Equipment	Resin Pumps	Machinery and Equipment	7,005.60	9/15/2013
Machinery & Equipment	Shop lifting jig -- Longenion	Machinery and Equipment	1,640.00	10/12/2013
Machinery & Equipment	Adjustable shop tent stands	Machinery and Equipment	2,636.30	12/10/2013
Machinery & Equipment	55 Aft Enclosure -- Shop use	Machinery and Equipment	2,862.60	12/10/2013
Machinery & Equipment	Roadking Trailer	Machinery and Equipment	5,300.00	1/15/2014
Machinery & Equipment	Stockroom Shelving	Machinery and Equipment	717.06	2/1/2014
Machinery & Equipment	Vacuum Pump	Machinery and Equipment	875.00	2/27/2014
Machinery & Equipment	Spreader Bar for Deck Installs	Machinery and Equipment	7,000.00	3/24/2014
Machinery & Equipment	Dock Water Filter	Machinery and Equipment	6,055.02	4/15/2014
Machinery & Equipment	Centerboard Alignment Tool	Machinery and Equipment	789.99	4/15/2014
Machinery & Equipment	PalletTruck	Machinery and Equipment	2,944.00	4/15/2014
Machinery & Equipment	10 step angle ladder	Machinery and Equipment	596.15	4/15/2014
Machinery & Equipment	10 step angle ladder	Machinery and Equipment	678.00	4/4/2014
Machinery & Equipment	Tablesaw 14" 5 HP	Machinery and Equipment	678.00	4/10/2014
Machinery & Equipment	Proset High Capacity Positive Displacement Pump	Machinery and Equipment	5,223.98	5/15/2014
Machinery & Equipment	Gunboat 60 Shipping Cradle	Machinery and Equipment	787.00	5/15/2014
Machinery & Equipment	Boat Dollies and Castors	Machinery and Equipment	3,525.00	5/15/2014
Machinery & Equipment	Air Bearing Skid	Machinery and Equipment	7,262.07	5/15/2014
Machinery & Equipment	Vacuum Pump and Switch	Machinery and Equipment	8,556.00	5/15/2014
Machinery & Equipment	Hazardous Waste Cabinets (ten)	Machinery and Equipment	9,332.01	6/15/2014
Machinery & Equipment	Dynafile Abrasive Belt Tool	Machinery and Equipment	5,852.03	6/15/2014
			679.41	6/15/2014



<u>Asset Group</u>	<u>Description</u>	<u>Class</u>	<u>Acq. Cost</u>	<u>Acq Date</u>
Machinery & Equipment	Portable Vacuum System 9.9 gal	Machinery and Equipment	1,098.53	6/15/2014
Machinery & Equipment	Drill 1/4 Central Vacuum .4 Hp	Machinery and Equipment	585.88	6/15/2014
Machinery & Equipment	Sander 11" Dia Two Handle Orbital	Machinery and Equipment	614.12	6/15/2014
Machinery & Equipment	Rt Angel Sander 3"	Machinery and Equipment	521.47	6/15/2014
Machinery & Equipment	5 " Right angle Cut off 1.4 HP	Machinery and Equipment	798.53	7/15/2014
Machinery & Equipment	Flow Meter Mix Machine	Machinery and Equipment	17,115.86	7/15/2014
Machinery & Equipment	Boom and Winch for Mezzanine	Machinery and Equipment	2,300.00	7/15/2014
Machinery & Equipment	5"Right Angle Sander	Machinery and Equipment	599.12	7/15/2014
Machinery & Equipment	5" Right Angle Sander	Machinery and Equipment	599.12	7/15/2014
Machinery & Equipment	Hazardous Wast Cabinet	Machinery and Equipment	800.36	8/15/2014
Machinery & Equipment	Bosch 10" Table Saw	Machinery and Equipment	602.17	8/15/2014
Machinery & Equipment	10" Dual Bevel Sliding Compound Miter Saw	Machinery and Equipment	513.15	8/15/2014
Machinery & Equipment	Crimping Machine	Machinery and Equipment	1,697.54	9/15/2014
Machinery & Equipment	Maretron N2K Meter	Machinery and Equipment	671.99	9/15/2014
Machinery & Equipment	Beam Cart	Machinery and Equipment	5,198.00	9/15/2014
Machinery & Equipment	Portable Propane Forced Air Heaters (2)	Machinery and Equipment	1,352.09	9/15/2014
Machinery & Equipment	Overhead Crane Beams Building One	Machinery and Equipment	15,124.00	9/15/2014
Machinery & Equipment	Grinding Tent	Machinery and Equipment	4,779.66	9/15/2014
Machinery & Equipment	Rotary Phase Converter	Machinery and Equipment	1,618.95	10/15/2014
Machinery & Equipment	Video Security System	Machinery and Equipment	5,597.75	10/15/2014
Machinery & Equipment	Ingersoll Rand 7.5 HP Air Compressor	Machinery and Equipment	2,549.99	10/15/2014
Machinery & Equipment	Centerboard test boxes	Machinery and Equipment	5,047.78	4/15/2015
		Machinery and Equipment T	262,424.15	
Machinery & Equipment	HP Designjet 510 Large Format Printer	Office Equipment	2,212.35	5/17/2012
Machinery & Equipment	Jeff Brown Computer and Monitor	Office Equipment	1,352.41	6/1/2012
Machinery & Equipment	Dell Computer -- Production Engineer	Office Equipment	1,306.61	6/1/2013
Machinery & Equipment	Biometric Time Clock	Office Equipment	6,628.88	8/15/2013
Machinery & Equipment	Security and Network Hardware	Office Equipment	6,373.88	9/15/2013
Machinery & Equipment	Mac Computer	Office Equipment	956.49	10/15/2013
Machinery & Equipment	Mac Computer COO	Office Equipment	3,642.32	4/3/2014
Machinery & Equipment	Velocity Design Computer	Office Equipment	1,931.00	5/15/2014
Machinery & Equipment	Velocity Design Computer	Office Equipment	1,931.00	5/15/2014
Machinery & Equipment	Biometric Time Clock	Office Equipment	3,500.00	7/15/2014

<u>Asset Group</u>	<u>Description</u>	<u>Class</u>	<u>Acq. Cost</u>	<u>Acq Date</u>
Machinery & Equipment	Design Computer	Office Equipment	2,289.66	7/15/2014
Machinery & Equipment	Biometric Time Clock	Office Equipment	3,500.00	9/15/2014
Machinery & Equipment	Sonic Wall Firewall	Office Equipment	3,878.00	9/15/2014
Machinery & Equipment	Levovo ThinkPad	Office Equipment	2,640.93	10/15/2014
Machinery & Equipment	21.5 iMac computer	Office Equipment	1,099.00	1/15/2015
Machinery & Equipment	13-MAC Pro	Office Equipment	1,499.00	3/15/2015
Machinery & Equipment	HP Z600 & ASUS monitors (2)	Office Equipment	1,803.66	4/15/2015
Machinery & Equipment	HP Z600 & Samsung monitors (2)	Office Equipment	1,180.70	4/15/2015
Machinery & Equipment	Macbook refurbished	Office Equipment	682.13	5/15/2015
		Office Equipment Total	48,408.02	
Machinery & Equipment	Gunboat 55 Design	Tooling and Design	206,037.00	
55 Series Plugs	55 Hull & Deck Plugs	Tooling and Design	94,890.00	
55 Series Plugs	55 Hull & Deck Plugs	Tooling and Design	356,828.00	7/1/2012
55 Series Plugs	55 Other Plugs	Tooling and Design	3,118.00	1/4/2013
55 Series Molds	55 Hull Mold	Tooling and Design	99,995.00	
55 Series Molds	55 Deck Mold	Tooling and Design	63,685.00	1/1/2013
55 Series Molds	55 Other Molds	Tooling and Design	46,193.16	1/8/2013
55 Series Molds	55 Tooling DLBA Plugs & Molds	Tooling and Design	64,919.00	6/1/2013
55 Series Molds	55 Tooling R&L Machine Shop	Tooling and Design	10,000.00	6/1/2013
55 Series Molds	CE Inspections	Tooling and Design	1,221.66	6/1/2013
55 Series Molds	Vectorworks Electrical Engineering Design	Tooling and Design	4,775.00	6/1/2013
55 Series Molds	Deck and small parts tooling/molds	Tooling and Design	803,057.00	6/15/2013
55 Series Molds	Glass, resin, consumables	Tooling and Design	165,398.28	7/1/2013
55 Series Molds	Vectorworks Electrical Engineering Design	Tooling and Design	11,515.00	7/1/2013
55 Series Molds	DLBA Robotics Console Plug	Tooling and Design	11,257.00	7/1/2013
60 Series Designs	Nigel Irens Design Ltd	Tooling and Design	8,348.69	6/15/2013

<u>Asset Group</u>	<u>Description</u>	<u>Class</u>	<u>Acq. Cost</u>	<u>Acq Date</u>
55 Series Designs	ASTA structural analysis	Tooling and Design	7,628.65	10/15/2013
55 Series Designs	Nigel Irens Design Ltd	Tooling and Design	13,000.00	11/15/2013
55 Series Designs	ASTA structural analysis	Tooling and Design	7,069.88	12/20/2013
G4 Series	G4 Sail Plan Engineering	Tooling and Design	5,500.00	1/15/2014
55 Series Molds	Transom Extensions	Tooling and Design	12,254.86	4/15/2014
55 Series Molds	Nigel Irens Design Ltd	Tooling and Design	22,002.50	5/15/2014
Flat Table Mold	Flat Table Mold	Tooling and Design	8,829.80	5/15/2014
Tender Jockey Seat Mold	Tender Jockey Seat Mold	Tooling and Design	1,968.47	6/15/2014
Moeller Marine Tank Tooling	Moeller Marine Tank Tooling	Tooling and Design	6,222.00	8/15/2014
G4 Tooling	G4 Tooling payement Hull 1 and 2	Tooling and Design	272,479.73	11/15/2014
G4 Design	G4 Design Fees	Tooling and Design	96,701.76	11/15/2014
RIB Moulds	PURE RIB moulds	Tooling and Design	9,861.59	12/15/2014
G4 design fees	G4 Design Fees -- Balance and overruns EUROS	Tooling and Design	14,250.00	5/15/2015
		Tooling and Design Total	2,429,007.03	



**United States Bankruptcy Court**  
**Eastern District of North Carolina - Greenville Division**

In re Gunboat International, Ltd.

Debtor(s)

Case No. 15-06271-5Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

**1. Income from employment or operation of business**

None  
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$10,224,670.00	1/1/2015 to 11/18/2015 (estimated)
\$18,323,097.00	2014
\$19,095,014.00	2013

**2. Income other than from employment or operation of business**

None  
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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B7 (Official Form 7) (04/13)

**3. Payments to creditors**None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See attached Exhibit D		\$0.00	\$0.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Warship, LLC (See attached Exhibit E)		\$0.00	\$0.00
Peter Johnstone (See attached Exhibit F & Q.23)		\$0.00	\$0.00

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Paxton Company v. Gunboat Company, CU5-9891	Collection	Norfolk Circuit Court, Norfolk, Virginia	Pending
Ihrle Supply Company, Inc. v. Gunboat International, Ltd., 15CVD955	Collection	Wilson Co. Civil District Court	Pending
Commonwealth Foreign Exchange, Inc. v. Gunboat International, Ltd., C.A. No. PC 14-6300	Collection	State of Rhode Island Superior Court	Consent Judgment
Gunboat International, Ltd. v. Hudson Yachts & Marine Systems, Inc. and Hudson Wang, C.A. No. 15-CV-00266-S-PAS	Contract	United States District Court for the District of Rhode Island	Pending

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

CAPTION OF SUIT AND CASE NUMBER Kenneth V Markel v. Peter Johnstone, CEO Gunboat International, Ltd., 15CVM158  Patrick H. Benz Petitioner/Claimant v. Gunboat Company, Gunboat Pty. Ltd and Peter Johnstone, Respondents and Gunboat Company and Gunboat Pty.Ltd, Counter-Petitioners vs. Patrick H. Benz, Respondent, Case No.: NC 11-416 and NC 1351	NATURE OF PROCEEDING Collection	COURT OR AGENCY AND LOCATION Small Claims Court, Dare County District Court  Newport County Superior Court, Rhode Island	STATUS OR DISPOSITION  Arbitration pending
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None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
Kenneth V. Markel d/b/a Markel Marine Electric 114 Bogue Sound Drive Newport, NC 28570	September, 2015	Took a generator from a boat to offset debt owed

**6. Assignments and receiverships**

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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B7 (Official Form 7) (04/13)

**8. Losses**

None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
\$46,356.00	G4 Catamaran owned by Debtor collided with a Fareast RIB boat during a photo shoot conducted by Spring Media d/b/a Bonnier Corporation	October 14, 2015
\$253,628.00	Boat capsized in St. Barth	April 18, 2015

**9. Payments related to debt counseling or bankruptcy**

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Stubbs & Perdue, P.A. 310 Craven Street PO Box 1654 New Bern, NC 28563-1654	8/7/2015, Peter Johnstone	\$10,000.00
	11/13/2015, Peter Johnstone	\$24,734.04
	11/17/2015, Peter Johnstone	\$10,000.00

\* See additional information contained in the Affidavit attached to the Application for Employment of Attorney for the Debtor.

Gray & Lloyd, LLP Attn: Managing Agent 3120 N Croatan Hwy Kill Devil Hills, NC 27948	\$7,077.25
Blish & Cavanagh, LLP Attn: Manager or Agent Commerce Center 30 Exchange Terrace Providence, RI 02903	\$6,927.25

**10. Other transfers**

None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Kevin and Miriann Clifford P. O. Box 33070 Indialantic, FL 32903 Customer	7/20/2015	Yacht Purchase, Sale and Ownership Agmt dated 5/7/2012 Terminated and parties took possession of unfinished yacht along with documentation regarding yacht for mutual release of parties
OBX Bank Attn: Mgr, Agt or Officer P.O. Box 629 Kitty Hawk, NC 27949	September, 2015	Lien on personal property from September, 2015 refinance
Peter Johnstone 201 Cannon Trail Manteo, NC 27954-8805	11/12/2015	UCC granted by Debtor on all personal property owned by Debtor

B7 (Official Form 7) (04/13)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
DABA	November 9, 2015	Termination of contract for the purchase of G4-02
Tom Lee 36 Crosstree Hill Road Essex, CT 06426		Gunboat 55-04
Seamus Hourihan 8 Fort Sewell Lane Marblehead, MA 01945	9/30/2015	Title of Gunboat 55-07, supplies, materials and equipment for the yacht conveyed from Debtor to Hourihan
Mario B. Moreyra 251 Grand Boulevard, Spt 939 Key Biscayne, FL		Title of Gunboat 78-01, supplies, materials and equipment for the yacht conveyed from Debtor to Hourihan
David Welch c/o Karen S. Boardman, Esq. Kincaid & Associates PLLC 5215 Junction Circle, Ste 100 Wilmington, NC 28412	March 19, 2015	Termination of contract for the purchase of 55-11
Drake & Amanda Borer 2105 Woodmont Avenue Austin, TX		Termination of contract for the purchase of 55-16

None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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#### 11. Closed financial accounts

None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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#### 12. Safe deposit boxes

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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#### 13. Setoffs

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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B7 (Official Form 7) (04/13)

**14. Property held for another person**

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Mario B. Moreyra 251 Grand Boulevard, Spt 939 Key Biscayne, FL	78-01, Material and Labor of \$5,067,233.00	829 Harbor Road, Wanchese, NC
Seamus Hourihan 8 Fort Sewell Lane Marblehead, MA 01945	55-07, Material and Labor of \$1,243,234.00	829 Harbor Road, Wanchese, NC
Warship, LLC 829 Harbor Road Wanchese, NC 27981	Cranes	829 Harbor Road, Wanchese, NC

**15. Prior address of debtor**

None ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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B7 (Official Form 7) (04/13)

- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF  
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

**18. Nature, location and name of business**

- None ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS  
Robin Holt

DATES SERVICES RENDERED  
12/16/2013 to 9/19/2014

Bruce Hopkins  
829 Harbor Road  
Wanchese, NC 27981

6/24/2013 to current

Kera Miller  
829 Harbor Road  
Wanchese, NC 27981

7/23/2013 to current

Christie Bliven

6/5/2014 to 7/28/2015

B7 (Official Form 7) (04/13)

NAME AND ADDRESS  
Judy Turek

DATES SERVICES RENDERED  
9/16/2013 to 12/13/2013

Laurie Beacham  
829 Harbor Road  
Wanchese, NC 27981

3/2/2015 to current

Jeffrey C. Adam, CPA  
Adam Financial LLP  
360 Thames St., Unit 4B  
Newport, RI 02840

2000 to current

Ramona Robinson  
829 Harbor Road  
Wanchese, NC 27981

3/31/2014 to current

None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Jeffrey C. Adam, CPA	Adam Financial LLP 360 Thames St Unit 4B Newport, RI 02840

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
OBX Bank Attn: Mgr, Agt or Officer P.O. Box 629 Kitty Hawk, NC 27949	September, 2015

## 20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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## 21. Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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B7 (Official Form 7) (04/13)

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Peter Johnstone 201 Cannon Trail Manteo, NC 27954-8805	President	Common 100% owner Shareholder

**22 . Former partners, officers, directors and shareholders**

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Peter Johnstone 201 Cannon Trail Manteo, NC 27954-8805 100% shareholder, President	See attached Exhibit F	10/27/2015 \$3,859.97 reimbursement of expenses 11/10/2015 \$4,457.50 reimbursement of expenses 11/17/2015 \$1,209.93 reimbursement of expenses

**24. Tax Consolidation Group.**

- None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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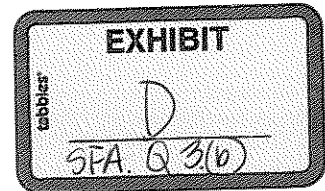
**25. Pension Funds.**

- None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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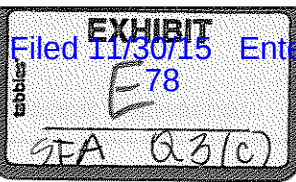


## 3(b) Vendor Payments within 90 days

Payments Since Aug 17, 2015		
Invoice Date	Vendor	Unit Cost
9/30/2015	ASTA / Applied Structural Analysis Ltd.	\$10,551.58
<b>Total Paid</b>		<b>\$10,551.58</b>
9/30/2015	Chi Yacht Refinishing	\$145,000.00
<b>Total Paid</b>		<b>\$145,000.00</b>
8/31/2015	Crowwait Custom Composites INC	\$0.00
8/31/2015	Crowwait Custom Composites INC	\$26,000.00
<b>Total Paid</b>		<b>\$26,000.00</b>
9/30/2015	Hall Spars & Rigging	\$83,982.00
9/30/2015	Hall Spars & Rigging	\$43,101.60
<b>Total Paid</b>		<b>\$127,083.60</b>
10/23/2015	JBC Group LLC	\$5,310.00
10/30/2015	JBC Group LLC	\$2,404.00
11/6/2015	JBC Group LLC	\$2,640.00
11/13/2015	JBC Group LLC	\$2,404.00
<b>Total Paid</b>		<b>\$ 12,758.00</b>
11/5/2015	Lewmar Inc	\$1,606.98
11/5/2015	Lewmar Inc	\$778.02
11/5/2015	Lewmar Inc	\$950.20
11/5/2015	Lewmar Inc	\$332.48
11/5/2015	Lewmar Inc	\$70.24
11/5/2015	Lewmar Inc	\$644.36
11/5/2015	Lewmar Inc	\$1,363.24
11/5/2015	Lewmar Inc	\$181.50
11/5/2015	Lewmar Inc	\$154.44
11/5/2015	Lewmar Inc	\$175.28
<b>Total Paid</b>		<b>\$6,256.74</b>
8/25/2015	Northern Lights	\$27,260.00
8/25/2015	Northern Lights	\$26,573.00
8/25/2015	Northern Lights	\$6,258.33
8/25/2015	Northern Lights	\$317.07
<b>Total Paid</b>		<b>\$60,408.40</b>
8/24/2015	Oceanvolt Ltd	\$0.00
8/24/2015	Oceanvolt Ltd	\$539.24
8/24/2015	Oceanvolt Ltd	\$408.36
8/24/2015	Oceanvolt Ltd	\$436.28
8/24/2015	Oceanvolt Ltd	\$7,607.24
8/24/2015	Oceanvolt Ltd	\$1,126.37
8/24/2015	Oceanvolt Ltd	\$988.90
8/24/2015	Oceanvolt Ltd	\$997.85



<b>Total Paid</b>		<b>\$12,104.24</b>
8/31/2015	SeaSmart	\$1,480.00
8/31/2015	SeaSmart	\$1,480.00
8/31/2015	SeaSmart	\$1,480.00
8/31/2015	SeaSmart	\$1,480.00
8/31/2015	SeaSmart	\$115.00
<b>Total Paid</b>		<b>\$6,035.00</b>
9/30/2015	Seatorque Control Systems, LLC	\$6,985.60
<b>Total Paid</b>		<b>\$6,985.60</b>
8/31/2015	Vectorworks Naval Engineering, LLC	\$66,605.20
<b>Total Paid</b>		<b>\$66,605.20</b>
8/31/2015	Flexofold	\$7,940.00
<b>Total Paid</b>		<b>\$7,940.00</b>



## Transaction

## Date

## Cash Paid

12/10/2014	Rent (Paid directly to OBX Bank)	2,124.94
1/9/2015	Rent (Paid directly to OBX Bank)	2,127.94
1/26/2015	Paid for benefit of Warship ( Deposit on Purchase and Sale Agreement)	25,000.00
2/1/2015	Rent (Paid directly to NC Dept. of Commerce - Wanchese Facility for Warship Land Leases)	2,301.30
2/1/2015	Rent (Paid directly to NC Dept. of Commerce - Wanchese Facility for Warship Land Leases)	2,389.23
2/1/2015	Rent (Paid directly to NC Dept. of Commerce - Wanchese Facility for Warship Land Leases)	5,070.63
2/9/2015	Rent (Paid directly to OBX Bank)	2,124.94
3/6/2015	Rent (Paid directly to OBX Bank)	2,124.94
3/12/2015	Rent (Paid directly to NC Dept. of Commerce - Wanchese Facility for Warship Land Leases)	767.10
3/12/2015	Rent (Paid directly to NC Dept. of Commerce - Wanchese Facility for Warship Land Leases)	796.41
3/12/2015	Rent (Paid directly to NC Dept. of Commerce - Wanchese Facility for Warship Land Leases)	1,690.21
4/10/2015	Rent (Paid directly to OBX Bank)	2,124.94
5/11/2015	Rent (Paid directly to OBX Bank)	2,124.94
5/15/2015	Rent (Paid directly to NC Dept. of Commerce - Wanchese Facility for Warship Land Leases)	2,301.30
5/15/2015	Rent (Paid directly to NC Dept. of Commerce - Wanchese Facility for Warship Land Leases)	2,389.23
5/15/2015	Rent (Paid directly to NC Dept. of Commerce - Wanchese Facility for Warship Land Leases)	5,070.63
6/11/2015	Rent (Paid directly to OBX Bank)	2,124.94
7/14/2015	Rent (Paid directly to OBX Bank)	2,124.94
8/11/2015	Rent (Paid directly to OBX Bank)	2,124.94

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66,903.50

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## Peter's Compensation Nov 2014 to Nov 2015

Date	Amount	Description	Health Insurance
11/7/2014	\$ 4,038.47	Paycheck	\$ 1,009.64
11/14/2014	\$ 4,038.47	Paycheck	\$ 1,009.64
11/21/2014	\$ 4,038.47	Paycheck	\$ 1,009.64
11/28/2014	\$ 4,038.47	Paycheck	\$ 1,009.64
12/5/2014	\$ 4,038.47	Paycheck	\$ 1,009.64
12/12/2014	\$ 4,038.47	Paycheck	\$ 1,009.64
12/19/2014	\$ 4,038.47	Paycheck	\$ 1,009.64
12/26/2014	\$ 4,038.47	Paycheck	\$ 1,009.64
1/2/2015	\$ 4,038.47	Paycheck	\$ 1,009.64
1/9/2015	\$ 4,038.47	Paycheck	\$ 1,009.64
1/16/2015	\$ 4,038.47	Paycheck	\$ 1,009.64
1/23/2015	\$ 4,038.47	Paycheck	\$ 1,009.64
1/30/2015	\$ 4,038.47	Paycheck	\$ 1,009.64
2/6/2015	\$ 4,038.47	Paycheck	\$ 1,009.64
2/13/2015	\$ 4,038.47	Paycheck	\$ 1,009.64
2/20/2015	\$ 4,038.47	Paycheck	\$ 1,009.64
2/27/2015	\$ 4,038.47	Paycheck	\$ 1,009.64
3/6/2015	\$ 4,038.47	Paycheck	\$ 1,009.64
3/13/2015	\$ 4,038.47	Paycheck	\$ 1,009.64
3/20/2015	\$ 4,038.47	Paycheck	\$ 1,009.64
3/27/2015	\$ 4,038.47	Paycheck	\$ 1,009.64
4/3/2015	\$ 4,038.47	Paycheck	\$ 1,009.64
4/10/2015	\$ 4,038.47	Paycheck	\$ 1,009.64
4/17/2015	\$ 4,038.47	Paycheck	\$ 1,009.64
4/24/2015	\$ 4,038.47	Paycheck	\$ 1,009.64
5/1/2015	\$ 4,038.47	Paycheck	\$ 890.57
5/8/2015	\$ 4,038.47	Paycheck	\$ 890.57
5/15/2015	\$ 4,038.47	Paycheck	\$ 890.57
5/22/2015	\$ 4,038.47	Paycheck	\$ 890.57
5/29/2015	\$ 4,038.47	Paycheck	\$ 890.57
6/5/2015	\$ 4,038.47	Paycheck	\$ 890.57
6/12/2015	\$ 4,038.47	Paycheck	\$ 890.57
6/19/2015	\$ 4,038.47	Paycheck	\$ 890.57
6/26/2015	\$ 4,038.47	Paycheck	\$ 890.57
7/2/2015	\$ 4,038.47	Paycheck	\$ 890.57
7/10/2015	\$ 4,038.47	Paycheck	\$ 890.57
7/17/2015	\$ 4,038.47	Paycheck	\$ 890.57
7/24/2015	\$ 4,038.47	Paycheck	\$ 890.57
7/31/2015	\$ 4,038.47	Paycheck	\$ 890.57
8/7/2015	\$ 4,038.47	Paycheck	\$ 890.57
8/14/2015	\$ 4,038.47	Paycheck	\$ 890.57
8/21/2015	\$ 4,038.47	Paycheck	\$ 890.57
8/28/2015	\$ 4,038.47	Paycheck	\$ 890.57
9/4/2015	\$ 4,038.47	Paycheck	\$ 890.57

9/11/2015	\$	4,038.47	Paycheck	\$	890.57
9/18/2015	\$	4,038.47	Paycheck	\$	890.57
9/25/2015	\$	4,038.47	Paycheck	\$	890.57
10/2/2015	\$	4,038.47	Paycheck	\$	890.57
10/9/2015	\$	4,038.47	Paycheck	\$	890.57
10/16/2015	\$	4,038.47	Paycheck	\$	890.57
10/23/2015	\$	4,038.47	Paycheck	\$	890.57
10/30/2015	\$	4,038.47	Paycheck	\$	890.57
11/6/2015	\$	4,038.47	Paycheck	\$	890.57

<b>Total</b>	\$	214,038.91		\$	50,176.96
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Vendor	Transaction Date	Transaction	Transaction Amount
Payments made by company for the benefit of Peter Johnstone - Phone bills			
AT&T	11/14/2014	Check 3793 (OBX Checking)	-\$320.48
AT&T	12/12/2014	Check 3873 (OBX Checking)	-\$541.55
AT&T	1/15/2015	Check 4018 (OBX Checking)	-\$267.60
AT&T	2/20/2015	Check 4133 (OBX Checking)	-\$468.37
AT&T	3/26/2015	Check 4316 (OBX Checking)	-\$602.60
AT&T	4/17/2015	Check 4378 (OBX Checking)	-\$1,025.31
AT&T	6/19/2015	Check 4524 (OBX Checking)	-\$665.67
AT&T	7/1/2015	Charge 10931 (Credit Card Payable FIA Bruce)	-\$1,769.02
AT&T	7/1/2015	Charge 10932 (Credit Card Payable FIA Bruce)	-\$30.98
AT&T	8/17/2015	Check 4569 (OBX Checking)	-\$907.78
AT&T	9/28/2015	EFT 11279 (OBX Checking)	-\$293.87
AT&T	10/30/2015	Check 4621 (OBX Checking)	-\$425.12

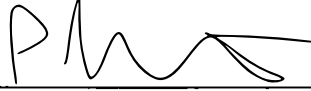
TOTAL PAID: \$7,287.37

B7 (Official Form 7) (04/13)

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 11/30/2015

Signature   
Peter Johnstone  
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court**  
**Eastern District of North Carolina - Greenville Division**

In re Gunboat International, Ltd.

Debtor

Case No. 15-06271-5

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Peter Johnstone 201 Cannon Trail Manteo, NC 27954-8805	Common	100% owner	Shareholder

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 11/30/2015

Signature

  
Peter Johnstone  
President

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.*